

# Summary of Business Results for the Third Quarter Ended December 31, 2018 [Japan GAAP] (Consolidated)

February 8, 2019

Company **OKADA AIYON Corporation** Listed on the TSE  
 Stock Code 6294 URL: <http://www.aiyon.co.jp/>  
 Representative Toshiyuki Kanda, President and Representative Director  
 Contact Nobuo Maenishi, Director, General Manager of Administration Dept. T E L: +81-6-6576-1281  
 Expected date of filing of quarterly report: February 13, 2019 Expected starting date of dividend payment: -  
 Preparation of quarterly supplementary financial document: None  
 Quarterly results briefing: None

(Rounded down to million yen)

## 1. Consolidated business results for the nine months ended December 2018 (April 1, 2018 through December 31, 2018)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Dec. 2018	12,911	20.5	1,197	26.6	1,229	30.0	756	81.9
Nine months ended Dec. 2017	10,715	16.6	945	21.7	946	21.9	416	-13.3

(Note) Comprehensive income

Nine months ended December 2018: 775 million yen (73.8%)

Nine months ended December 2017: 446 million yen (6.2%)

	Net income per share		Diluted net income per share	
	Yen	Yen	Yen	Yen
Nine months ended Dec. 2018	93.22		92.33	
Nine months ended Dec. 2017	60.42		59.52	

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Dec. 2018	20,146	10,079	49.7	1,233.65
As of Mar. 2018	19,706	9,486	47.8	1,161.82

(Reference) Shareholders' equity

As of December 2018: 10,019 million yen

As of December 2017: 9,421 million yen

## 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2018	-	0.00	-	24.00	24.00
Year ending Mar. 2019	-	0.00	-		
Year ending Mar. 2019 (forecast)				27.00	27.00

(Note) Revisions to dividend forecast for the current quarter: Yes

Breakdown of the year-end dividend for the fiscal year ending March 2019 (forecast): Ordinary dividend: 25.00 yen

Commemorative dividend: 2.00 yen

As for the revisions to the dividend forecasts, please refer to the press release titled "Notice of Revisions to Dividend Forecasts" dated February 8, 2019.

## 3. Forecast of consolidated business results for the fiscal year ending March 2019

(April 1, 2018 through March 31, 2019) (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Mar. 2019	17,500	13.6	1,500	25.5	1,500	18.0	930	39.6	114.68

(Note) Revisions to business forecast for the current quarter: None

**\*Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Applications of simplified accounting procedures and accounting procedures unique to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : None
- ② Changes in accounting policies other than ① : None
- ③ Changes in accounting estimates : None
- ④ Restatement : None

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of December 2018	8,378,700 shares
As of March 2018	8,378,700 shares

② Treasury stock at the end of period

As of December 2018	256,671 shares
As of March 2018	269,471 shares

③ Average number of stock during period (quarterly cumulative period)

Nine months ended December 2018	8,117,851 shares
Nine months ended December 2017	6,885,447 shares

**\*Quarterly financial summary is not subject to the quarterly review procedures by certified public accountants or auditing firms.**

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.